

2019–2020 Update

PacFAA High School Counselor
Workshop

Legislative Update



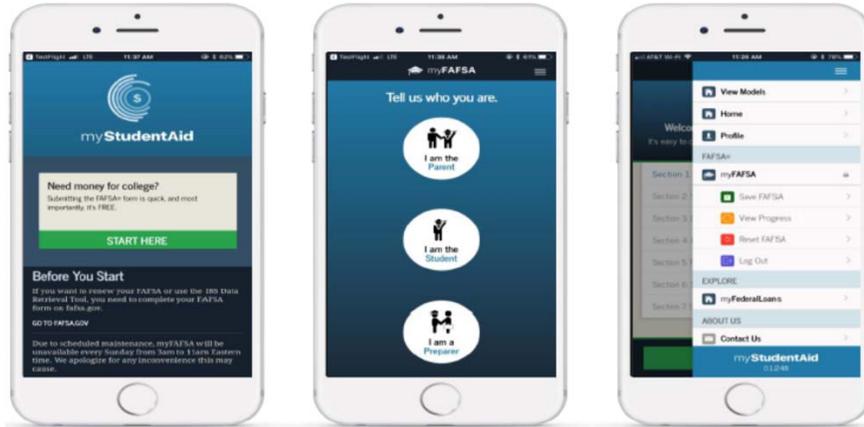
Changes to the 2018–2019

- ▶ The 2018–19 FAFSA changes include the following:
- ▶ The fafsa.gov website has an updated look with new colors and has been redesigned so that the site pages will fit the screen size and shape of any device, including desktop or laptop computers and mobile devices such as smartphones or tablets.
- ▶ The "Help and Hints" display box has been replaced by "tool tips" that provide information about each FAFSA question.
- ▶ While the number of questions on the FAFSA form remains the same, the questions are displayed in a more user-friendly way, with some now grouped in a different order to ease navigation through the site.

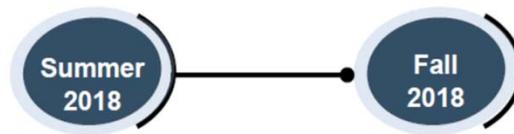
Benefits of Changes

- ▶ The new design of fafsa.gov also offers the following features:
- ▶ The "Help and Hints" display box has been replaced by "tool tips" that provide information about each FAFSA question.
- ▶ While the number of questions on the FAFSA form remains the same, the questions are displayed in a more user-friendly way, with some now grouped in a different order to ease navigation through the site.

myStudentAid Mobile App



myStudentAid Mobile App



- fafsa.gov responsive web application with updated branding
- MyStudentAid mobile app featuring the 2018–19 FAFSA form
- Integration of the fafsa.gov home page into StudentAid.gov with updated branding
- MyStudentAid mobile app featuring only the 2019–20 FAFSA form

myStudentAid Mobile App

- ▶ Now Available: FAFSA® Completion on myStudentAid Mobile App
- ▶ Students and parents may now download the beta version of myStudentAid mobile app from both the [Apple App Store \(iOS\)](#) and [Google Play \(Android\)](#). The myFAFSA component—which can be used to complete the FAFSA form—is currently the mobile app's featured function.
- ▶ Note: The FAFSA form will continue to be available at fafsa.gov and in PDF.

myStudentAid Mobile App

- ▶ In addition to the features provided by myFAFSA, the myStudentAid mobile app provides links to the following services:
- ▶ Profile: edit/manage an FSA ID
- ▶ myFederalLoans: view loan and aid history
- ▶ Contact Us: contact information for FSA's contact centers

Year Round Pell Grants

The Consolidated Appropriations Act of 2017 allows a student to receive Pell Grant funds up to 150% of the student's Scheduled Award for an award year

Effective beginning with the 2017-2018 award year

Applied to the summer of 2017 ONLY IF treated as a header to 2017-2018 award year

[Dear Colleague Letter GEN-17-06](#)

General Requirements

Student must be otherwise eligible to receive Pell Grant funds for the payment period

Student must be enrolled at least half-time in the payment period for which the student received the additional Pell Grant funds

Additional Pell Grant funds will count towards students 600% Pell LEU

FinancialAidToolkit.ed.gov

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Financial Aid Toolkit

Learn About Financial Aid | Conduct Outreach | Get Training | Search Financial Aid Tools and Resources

Help students and parents prepare for college or career school.
The Financial Aid Toolkit provides federal student aid information and outreach tools for counselors, college access professionals, nonprofit mentors, and others.

 <p>LEARN ABOUT FINANCIAL AID Understand the basics of federal student aid, the FAFSA, and loan repayment.</p>	 <p>CONDUCT OUTREACH Get tips on hosting events; sample financial aid night PowerPoint presentations; and suggested messages for social media, e-mails, or newsletters.</p>	 <p>GET TRAINING Find training or conference opportunities and learn about the National Training for Counselors and Mentors (NT4CM) program.</p>	 <p>SEARCH TOOLS AND RESOURCES Search our resource library by content, audience, topic, and time of year.</p>
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ANNOUNCEMENTS: FAFSA CHANGES FOR 2017-18

FinancialAidToolkit.ed.gov

Learn About Financial Aid | **Conduct Outreach** | Get Training | Search Financial Aid Tools and Resources

Make a Presentation About Filling Out the FAFSA® Form

As FAFSA filing time approaches, your students will feel less anxious if they know what to expect. You might wish to use the FAFSA demonstration site to give students and parents a preview of the application. (You'll need internet access in the room where you're presenting.) For a more traditional talk, use a PowerPoint presentation. [Learn about the FAFSA demo site](#), and access a link to the site.

Talking point: Meeting school and state deadlines can make a difference in the amount of aid a student receives.

 [The FAFSA Process Graphic](#)
Description: Graphic that walks through the process of preparing for, completing, and submitting a FAFSA. Includes info on what happens after a FAFSA is submitted. [752 KB]
Resource Type: Infographics
Also Available in: [PDF](#), [Text Version](#)

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Upcoming Training or Conferences With Participation by Federal Student Aid Staff

EVENT OVERVIEW AND LINK	EVENT DATE AND LOCATION
<p>Event: Federal Student Aid Webinar Title: Federal Student Aid Policy Update Webinar</p> <p>Audience: Counselors, mentors, and college access professionals</p> <p>Host: Federal Student Aid</p> <p>Topics: The Federal Student Aid policy update webinar will provide information to help you support students and their families as they prepare financially for college. It will include information about the 2018-19 <i>Free Application for Federal Student Aid (FAFSA®)</i> form, verification, federal student aid programs, and gainful employment. The webinar will also highlight additional materials and resources that provide comprehensive, up-to-date information on federal student aid programs and applying for financial aid.</p> <p>Information and Registration</p>	<p>Date and Time: Aug. 16, 2018, 1:30-2:30 p.m. Eastern time Location: Online</p>

Federal Student Aid conducts training for college financial aid administrators (FAAs). Our training takes the form of webinars, classroom training, and an annual conference. Most of the training for FAAs is quite technical and geared toward helping them administer the federal student aid programs at their schools. However, you may find that an occasional topic is of use to you. [Browse and view for latest and pre-recorded training for financial aid administrators.](#)

- **Webinar Postings**
<https://financialaidtoolkit.ed.gov/tk/training.jsp>
- **Pre-recorded trainings**

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 Conduct Outreach |
 Get Training |
 Search Financial Aid Tools and Resources

I AM LOOKING FOR

Resource Type ▼

All

Article or Email Content

Glossaries

Handouts

How-To Guides

Infographics

Presentations

Professional Guides

Public Service Announcements

Social Media Content

Templates

Training Materials

Videos

Web Resources and Tools

Webinars and Audio Files

DONE SELECTING

Use the search tool below to filter our Financial Aid Toolkit resources to find just what you need. You can select one or more options in each dropdown box. If you don't select any options from a dropdown box, that box will default to all options being selected.

You may need certain [plugins](#) or [viewers](#), such as Adobe Reader, to view some resources.

Would you like to know each time we add a resource to the site? Subscribe to our RSS feed by clicking on the orange and white icon below. (Using Chrome? You may want to install the [RSS Feed Reader](#) for easier viewing of the feed.)

Want to browse our Financial Aid Toolkit resources rather than searching for something specific? [View all financial aid tools and resources.](#)

I AM LOOKING FOR

Resource Type ▼

TO HELP

Audience Type ▼

LEARN ABOUT

Topic ▼

GET RESOURCES

[or Clear Selection](#)

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FSA Publication Distribution

- After Aug. 30, 2018, we will no longer print or deliver FSA publications (except for the FAFSA form).
- Review your current inventory. If needed, order publications at FinancialAidToolkit.ed.gov/orderpubs.
- Publications will still be available electronically.
 - FinancialAidToolkit.ed.gov/resources
 - StudentAid.gov/resources
 - IFAP.ed.gov
 - StudentLoans.gov

G-845 Confirmation Process

Beginning May 1, 2018 DHS-USCIS will return to sender all Forms G-845 received on or after this date

Schools should stop mailing Forms G-845 to DHS beginning on April 24, 2018 to avoid Forms being rejected

(reminder: may be an update to this slide regarding additional guidance)

Professional Judgment: Definition

“the authority of the financial aid administrator, on the basis of adequate documentation, to make adjustments on a case-by-case basis to the cost of attendance or the values of the data items required to calculate the expected student or parent contribution (or both) to allow for treatment of an individual eligible applicant with special circumstances.”

Professional Judgment: Basics

- Families cannot report special circumstances on the FAFSA
- Professional judgment exercised after the family files the FAFSA and completes verification (if required)
- Professional judgment exercised by the financial aid administrator

Professional Judgment: Process

- Process varies from college to college
- Documentation will always be required
- Final authority of the financial aid administrator
- No appeal of the decision

FSA ID

- ▶ The FSA ID — a username and password — has replaced the Federal Student Aid PIN and must be used to log in to certain U.S. Department of Education websites.
 - fafsa.gov
 - the National Student Loan Data System (NSLDS®): nsls.ed.gov
 - StudentLoans.gov
 - StudentAid.gov
 - Agreement to Serve (ATS): teach-ats.ed.gov

FSA ID Challenges

- ▶ email address
 - Can be associated with only one FSA ID
 - Free email accounts at Gmail.com, Hotmail.com or a similar service
- ▶ email address is invalid
 - Common email address errors
 - Space before, within or after the email address
 - An extra period
 - Doubled letters
 - Student and parent FSA IDs are swapped

FSA ID Challenges

- ▶ Name mismatch
 - The name used with the FSA ID must match the name on your Social Security Card
- ▶ Date of birth mismatch
- ▶ Social Security Number mismatch

FSA ID Challenges

- ▶ IRS Data Retrieval Tool, the information associated with the FSA ID must match the information on the taxpayer's federal income tax return
 - Address associated with the FSA ID must match the address on the federal income tax return

FSA ID Challenges

- ▶ color scheme on the FSA ID web site is difficult for people with low vision to read because of the use of gray and white text on a gray background
- ▶ easy for students and parents to forget their username and password
 - The FSA ID is used only once a year
 - email addresses may have changed

FSA ID Challenges

- ▶ write down the FSA ID username, email address and password on a piece of paper and keep it somewhere safe. If you have a smartphone, take a picture of the piece of paper with your smartphone's camera.
- ▶ If you are having problems with your FSA ID, call 1-800-557-7394 (TTY 1-800-730-8913).

IRS 'Get Transcript Online'

- ▶ The IRS has reactivated the way for tax filers to request and receive Tax Return Transcripts.
- ▶ With the IRS 'Get Transcript Online' tool the tax filer submits an online transcript request to the IRS and, if the request is authenticated, a second window displays the transcript in Portable Document Format (PDF).

IRS Tax Transcript

- ▶ On Oct 1, 2017, the IRS relaunched its Get Transcript Online tool
 - www.irs.gov
 - under the “Tools” tab by clicking “Get a tax transcript” and then “Get Transcript Online.”
 - The Get Transcript Online tool allows the user to immediately receive an online PDF version of their IRS Tax Return Transcript or, if appropriate, a verification of non-filing.

IRS Tax Transcript

- ▶ Get Transcript Online tool uses a new enhanced two-step, multi-factor authentication process that requires the user to register before submitting a transcript request.
 - User must have:
 - access to a valid email address
 - a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name
 - specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan)

IRS Tax Transcript

- ▶ During the new Get Transcript Online registration process, the IRS will send the user a confirmation code via email and an authentication code via text. The IRS email and text will contain a one-time code that the user will use to finalize the Get Transcript Online registration.

IRS Tax Transcript

- ▶ May also obtain a tax return transcript by electronically submitting a transcript request using the IRS Get Transcript by Mail option
- ▶ By submitting a paper Form 4506T-EZ or 4506-T
- ▶ By calling 1-800-908-9946

These request methods will result in the IRS mailing a paper transcript to the address on file with the IRS.

Individuals with Unusual Circumstances

▶ Individuals Granted a Filing Extension by the IRS

- A copy of IRS Form 4868, “Application for Automatic Extension of Time to File U.S. Individual Income Tax Return,” that was filed with the IRS for tax year 2017
- A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested an additional extension of the filing time for tax year 2017; and;
- A copy of IRS Form W-2 for each source of employment income received for tax year 2017 and, if self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2017.

Individuals with Unusual Circumstances

▶ Individuals Who Filed an Amended IRS Income Tax Return

- A 2017 IRS Tax Return Transcript (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; and
- A signed copy of the 2017 IRS Form 1040X, “Amended U.S. Individual Income Tax Return,” that was filed with the IRS

Individuals with Unusual Circumstances

- ▶ Individuals Who Were Victims of IRS Tax-Related Identity Theft
 - A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; and
 - A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Individuals with Unusual Circumstances

- ▶ Individuals Who Filed Non-IRS Income Tax Returns
 - A transcript that was obtained at no cost from the relevant taxing authority of a U.S. territory (Guam, American Samoa, the U.S. Virgin Islands) or commonwealth (Puerto Rico and the Northern Mariana islands), or a foreign central government, that includes all of the tax filer's income and tax information required to be verified for the tax year 2017; or
 - If a transcript cannot be obtained at no cost from the relevant taxing authority, a signed copy of the 2017 income tax return(s).

New Verification Regulations

- ▶ [Dear Colleague Letter GEN-18-03](#), posted to IFAP on March 29, 2018, describes the Verification Tracking Groups established for 2019–2020: V1–Standard; V4–Custom; and V5–Aggregate. Note that Verification Tracking Groups V2, V3, and V6 are reserved and will not be used for 2019–2020. Attached APPENDIX B and APPENDIX C provide important information about each of the Verification Tracking Groups.

2019–20 Verification

- ▶ Same data elements as for 2018–2019 award year
 - Some modifications and clarifications to acceptable documentation.
 - In limited circumstances, an applicant’s Verification Tracking Group could change.

Defense of Marriage Act – DOMA

- ▶ On June 26, 2013 the Supreme Court struck down the section of the Defense of Marriage Act that provided that for purposes of federal programs, a marriage can only be between one man and one woman.
- ▶ Impacts the FAFSA/EFC and income driven repayment plans

Sequestration

- Direct Sub and Direct Unsub Origination Fee
 - 1.073 percent for loans first disbursed on or after October 1, 2014 and before October 1, 2015.
 - 1.068 percent for loans first disbursed on or after October 1, 2015 and before October 1, 2016.
 - 1.069 percent for loans first disbursed on or after October 1, 2016 and before October 1, 2017.

On or after Oct. 1, 2017, and before Oct. 1, 2018	1.066%
On or after Oct. 1, 2018, and before Oct. 1, 2019	1.062%

Sequestration

- Direct PLUS Origination Fee
 - 4.29 percent for loans first disbursed on or after October 1, 2014 and before October 1, 2015.
 - 4.272 percent for loans first disbursed on or after October 1, 2015 and before October 1, 2016.
 - 4.276 percent for loans first disbursed on or after October 1, 2016 and before October 1, 2017.

On or after Oct. 1, 2017, and before Oct. 1, 2018	4.264%
On or after Oct. 1, 2018, and before Oct. 1, 2019	4.248%

Subsidized Loan Limit

- ▶ On July 6, 2012, the Moving Ahead for Progress in the 21st Century Act (MAP-21) was enacted (P.L. 112-141)
- ▶ Interim Final Regulations published on May 16, 2013.

Subsidized Loan Limit

- ▶ Limit on how many years a “first-time borrower” may receive subsidized loans
- ▶ Applies to first-time borrowers on or after July 1, 2013
 - A first-time borrower is one who has no balance on any FFEL or Direct Loan on July 1, 2013, or receives first Direct Loan (any type) on or after July 1, 2013

Subsidized Loan Limit

- ▶ When student has received Direct Subsidized loans for a period of time that is equal to 150% of the published length of the student’s current academic program....
 - Student may not receive additional subsidized loans for enrollment in that program or any program of equal or lesser length

Subsidized Loan Limit

- ▶ A student who loses eligibility for additional subsidized loans may lose interest subsidy on previously received subsidized loans, if....
 - Student did not complete program, and
 - Continues in same program or,
 - Enrolls in another undergraduate program of the same or shorter length
- ▶ Effective on the date of the student's continued or new enrollment.

Interest Rates

Loan Type	Borrower Type	Interest rates for loans first disbursed on or after 7/1/18 and before 7/1/19
Direct Subsidized Loans and Direct Unsubsidized Loans	Undergraduate	5.05%
Direct Unsubsidized Loans	Graduate or Professional	6.6%

Interest Rates

- ▶ For Direct PLUS Loans first disbursed on or after July 1, 2018, and before July 1, 2019, the interest rate is 7.6%.
- ▶ These are fixed interest rates for the life of the loan.

Interest Rates

- ▶ Rates are the same for both subsidized and unsubsidized loans.
- ▶ Rates are different between undergraduate students and graduate students.
- ▶ Fixed rate set each year. Applies for the life of the loan.

Variable Rate Loans

- ▶ Subsidized and Unsubsidized Stafford Loans before July 1, 2006:

In-school rate = 1.79%

Repayment rate = 2.39%

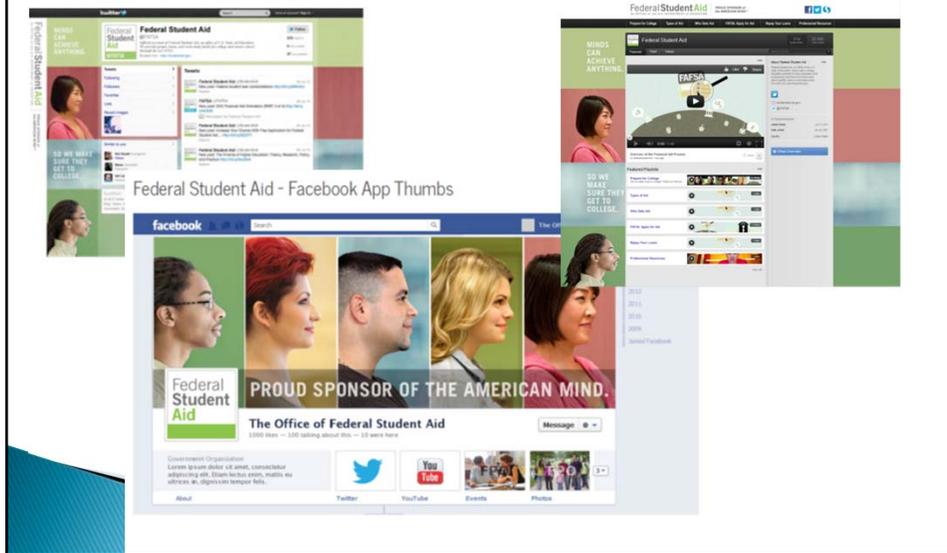
- ▶ Parent Loans = 3.19%

StudentAid.gov

The image shows the StudentAid.gov website and its mobile app. The website header includes the Federal Student Aid logo and the text "FEDERAL SPONSOR OF THE AMERICAN DREAM". Below the header, there are navigation tabs for "Prepare for College", "Types of Aid", "Who Gets Aid", "FAFSA: Apply for Aid", and "Repay Your Loans". The main content area features a banner with the text "Most can achieve anything. We make sure they get to college." and five columns of articles: "HOW DO I PREPARE FOR COLLEGE?", "WHAT TYPES OF AID CAN I GET?", "DO I QUALIFY FOR AID?", "HOW DO I APPLY FOR AID?", and "HOW DO I MANAGE MY LOANS?". Below the articles is a grid of links categorized into "PREPARE FOR COLLEGE", "TYPES OF AID", "WHO GETS AID", "FAFSA: APPLY FOR AID", "REPAY YOUR LOANS", and "MORE INFO".

The mobile app interface on the right shows a similar layout with a search bar at the top, the Federal Student Aid logo, and a menu with options: "Prepare for College", "Getting Started", "Choosing a School", "Taking Required Tests", "Applying for School", and "Types of Aid".

Twitter, Facebook, You Tube



College Scorecard



http://collegecost.ed.gov/cats/Default.aspx#

College Affordability and Transparency Center

U.S. Department of Education
College Affordability and Transparency Center

Which colleges have the highest and lowest tuition and net prices?

Use the options below to generate a report on the highest (top 5%) and lowest (bottom 10%) academic year charges for each sector. Tuition reports include tuition and required fees. Net price is cost of attendance minus grant and scholarship aid. Data are reported by institutions and are for full-time beginning students.

- 1 Choose Sector**
 - Public, 4-year or above
 - Private not-for-profit, 4-year or above
 - Private for-profit, 4-year or above
 - Public, 2-year
 - Private not-for-profit, 2-year
 - Private for-profit, 2-year
 - Public, less-than-2-year
 - Private not-for-profit, less-than-2-year
 - Private for-profit, less-than-2-year
- 2 Choose Report Type**
 - Highest Tuition
 - Highest Net Prices
 - Lowest Tuition
 - Lowest Net Prices
- 3 Generate Report**

How much do career and vocational programs cost?

Begin typing the name of a program (for example "Cosmetology") to generate a list of institutions that offer the program and the tuition and net prices they charge for the entire program. Data are reported by institutions on their largest program and are for full-time beginning undergraduate students. Not all institutions offering these vocational programs are included on this list. For a full list of institutions offering a program, go to [College Navigator](#) and search by program/major.

Select a Program

Go Clear

Apply for Financial Aid

Search for Colleges

College Navigator Tool

College Navigator - National Center for Education Statistics

ies INSTITUTE OF EDUCATION SCIENCES NATIONAL CENTER FOR EDUCATION STATISTICS

Publications & Products Surveys & Programs Data & Tools Fast Facts School Search News & Events About Us

COLLEGE Navigator

English Español About

Find the right college for you

Guide Me

Name of School
Type name of school here

States (Use map for more than 1 state)
No Preference | Your Map
Alabama
Alaska
Arizona

ZIP Code Miles from

Programs/Majors
3 term School

Level of Award
 Certificate
 Bachelor's
 Associate's
 Advanced

Institution Type
 Public
 Private non-profit
 Private for-profit
 4-year
 2-year
 1-2-year

MORE SEARCH OPTIONS

Show Results
 Guide Me | Clear Search

- Refine your search with More Search
Options to select additional search criteria
- Build a list of schools using My Favorites for side-by-side comparisons
- Pinpoint school locations with an interactive map
- Export search results into a spreadsheet
- Save your session including search options and favorites
- Add College Navigator to your browser search bar

College Affordability and Transparency Center
Browse lists of institutions with the highest and lowest tuition & fees and net price. [Go](#)

ADDITIONAL RESOURCES
Preparing for your Education
Find out what you need to do to prepare for education beyond high school. [Go](#)

Financial Aid
Apply for Federal Student Aid on FAFSA. [Go](#)

Careers
Deciding on a career? Consult the 36.gov Occupational Outlook Handbook. [Go](#)

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U.S. Department of Education

Net Price Calculator Center - Windows Internet Explorer

http://collegecost.ed.gov/netpricecenter.aspx

U.S. Department of Education
Net Price Calculator Center

← Back to CATC

Q. Do you want to know how much it will cost for you to attend college?

A.

What does Net Price mean?

Net Price is the amount that a student pays to attend an institution in a single academic year AFTER subtracting scholarships and grants the student receives. Scholarships and grants are forms of financial aid that a student does not have to pay back.

What is a Net Price Calculator?

Net price calculators are available on a college's or university's website and allow prospective students to enter information about themselves to find out what students like them paid to attend the institution in the previous year, after taking grants and scholarship aid into account.

How do other students describe net price?
 Click on one of the student video challenge winners to find out...

Net Price Calculator - Typography Video
 by Brian S.

Worry About More Important Things
 by David D., Michelle H.

Justin,Remo,Bilyana Net Price Calculator Video
 by Michael K., Remo K., John R., Bilyana P.

EFC Formula: Assets

Reported on the FAFSA:

- Current balance of cash, savings, and checking accounts
- Net worth of investments, including real estate but excluding the family's primary residence
- Net worth of businesses and investment farms

EFC Formula: Assets

Parents' contribution from assets:

- Asset Protection Allowance subtracted from net worth
- Contribution is 12% of remaining assets

EFC Formula: Assets

Student's contribution from assets:

- 20% of net worth
- No Asset Protection Allowance!

EFC Formula: Assets

	Original APA Range	Corrected APA Range
Dependent Students		
Married Parents	0 – 10,700	0 – 29,600
Single Parent	0 – 5,800	0 – 14,300
Independent Students with Dependents Other than a Spouse		
Married Students	0 – 10,700	0 – 29,600
Single Student	0 – 5,800	0 – 14,300
Independent Students without Dependents Other than a Spouse		
Married Students	0 – 10,700	0 – 29,600
Single Student	0 – 5,800	0 – 14,300

2017–18 Delivery System



2016–2017 & 2017–2018 Processing Statistics

- ▶ Through June 30th:
- ▶ 2016–2017:
 - ▶ **14,222,798** FAFSAs processed
 - ▶ Total for 2016–17
- ▶ 2017–2018:
 - ▶ **13,682,550** FAFSAs processed
 - ▶ National: 20,558,177
(2015–16: 21,190,958)
 - ▶ Hawaii: 66,188
(2015–16: 69,056)

Hawaii 16–17 49,777

Hawaii 17–18 47,100

FAFSA Completion Tool

- ▶ Allows high school counselors to monitor FAFSA completions for their school.
- ▶ <http://studentaid.ed.gov/about/data-center/student/application-volume/fafsa-completion-high-school>
- ▶ Home » About Us » Data Center » Student Data » Application Volume Reports » FAFSA Completion by High School

The screenshot shows an Excel spreadsheet with the following data:

Name	City	State	2014/2015 Cycle				2013/2014 Cycle			
			Through August 1, 2014		Through August 1, 2013		Through June 2013		Through December 2012	
			Applications Submitted	Applications Complete						
DAMIEN MEMORIAL SCHOOL	HONOLULU	HI	54	54	49	47	48	47	49	4
EDUCATION LABORATORY - A HAWAII NEW CENTURY PCS	HONOLULU	HI	32	32	30	30	30	32	3	
GOVERNOR WALLACE RIDER FARRINGTON HIGH SCHOOL	HONOLULU	HI	260	244	279	255	262	236	319	29
HALAU KU MANA - A NEW CENTURY PCS	HONOLULU	HI	<5	<5	5	5	5	5	6	
HANA HIGH & ELEMENTARY SCHOOL	HANA	HI	6	6	12	12	12	11	13	1
HANALANI SCHOOLS	MILILANI	HI	25	24	39	37	39	37	48	4
HAWAII ACADEMY OF ARTS & SCIENCE PCS	PAHOA	HI	19	19	10	10	10	10	14	1
HAWAII BAPTIST ACADEMY	HONOLULU	HI	88	87	93	92	93	92	94	9
HAWAII NATIONAL GUARD YOUTH CHALLENGE ACADEMY	KAPOLEI	HI	9	7	12	10	11	10	23	2
HAWAII PREPARATORY ACADEMY	KAMUELA	HI	55	54	43	41	42	40	47	4
HAWAII TECHNOLOGY ACADEMY - PCS	KAPOLEI	HI	8	8	6	6	6	6	7	
HAWAIIAN MISSION ACADEMY	HONOLULU	HI	19	18	20	17	19	16	22	2
HENRY J KAISER HIGH SCHOOL	HONOLULU	HI	169	162	156	152	151	148	165	16

FAFSA CHANGES – PARENTAL DATA

- Collecting parental information from both legal parents will result in fair treatment of all families by eliminating longstanding inequities that were based on the legal relationship of the parents (married or not married) rather than on the parents' relationship with their child.

FAFSA CHANGES – PARENTAL DATA

- Beginning with the 2014-2015 FAFSA, dependent students' FAFSA must include income and other information about both of the student's legal parents (biological or adoptive) if the parents are living together, regardless of the parents' marital status or gender.

FAFSA Changes–Parental Data

59. As of today, what is the marital status of your legal parents?

- | | | | | | |
|--|-----------------------|---|----------------------------|-----------------------|---|
| Never married..... | <input type="radio"/> | 2 | Married or remarried..... | <input type="radio"/> | 1 |
| Unmarried and both parents living together, see Notes Page 9, Step Four... | <input type="radio"/> | 5 | Divorced or separated..... | <input type="radio"/> | 3 |
| | | | Widowed..... | <input type="radio"/> | 4 |

88. How much did Parent 1 (father/mother/stepparent) earn from working in 2013?

89. How much did Parent 2 (father/mother/stepparent) earn from working in 2013?

Who Qualifies as a Parent for a Dependent Student?

Who Is a Parent?

- Biological parents
- Adoptive parents
- Stepparents, if they are married to the student's biological or adoptive parent

Who Is Not a Parent?

- Foster parents
- Legal guardians who have not adopted the student
- Relatives who have not adopted the student
- Stepparents who have not adopted the student and who would be the only person providing parental information

Completion of FAFSA Without Parental Information

No Access to Parental Information

- ▶ FAFSA asks whether student will provide parental data
- ▶ If no, student indicates he or she meets special circumstances criteria
- ▶ Student can submit FAFSA without parent information
- ▶ FAFSA will have reject code
 - Student needs to work with school to complete application

Parents Refuse to Provide Information

- Student submits FAFSA without parental information.
- EFC not calculated.
- Student must contact school regarding documentation and decision.

Dependency Overrides

- Financial Aid Administrators have authority to change the filing status from dependent to independent
- Student must present documentation of situation

Dependency Overrides

- Special circumstances:
 - Abuse at home
 - Abandonment by parents
- NOT special circumstances:
 - Parents don't claim student on taxes
 - Student does not live with parents and supports self
 - Parents don't want to help pay for college
 - Parents refuse to provide information for FAFSA

Dependency Overrides

Documentation from third party:

- ▶ Teacher
- ▶ Social worker
- ▶ Member of clergy
- ▶ Court
- ▶ Law enforcement

Final override decision lies with the FAO

2018 - 2019 FAFSA

FAFSA
FREE APPLICATION FOR FEDERAL STUDENT AID

July 1, 2018 - June 30, 2019

Applying by the Deadline
For federal aid, submit your application as early as possible, but no later than October 1, 2017. We must receive your application no later than June 30, 2019. Your college must have your correct, complete information by your last day of enrollment in the 2018-2019 school year.

Using Your Tax Return
We recommend that you complete and submit your FAFSA as soon as possible on or after October 1, 2017. The easiest way to complete or correct your FAFSA with accurate tax information is by using the IRS Data Retrieval Tool through fafsa.gov. In a few simple steps, most students and parents who filed a 2016 tax return can transfer that tax return information directly into their FAFSA.

Filing Out the FAFSA
If you or your family experienced significant changes to your financial situation (such as loss of employment or other unusual circumstances) such as before, after or at an elementary or secondary school or high unemployment, financial or marital separation, complete the form to the extent you can and submit it as instructed. Contact with the financial aid office at the college is not applied for prior to filing.

Mailing Your FAFSA
After you complete this application, make a copy of pages 3 through 8 for your records. Then mail the original pages 1 through 8 to:

Dependency Overrides Table:

State	Deadline
AK	October 1, 2017
AL	October 1, 2017
AR	October 1, 2017
CA	October 1, 2017
CO	October 1, 2017
CT	October 1, 2017
DC	October 1, 2017
DE	October 1, 2017
FL	October 1, 2017
GA	October 1, 2017
IA	October 1, 2017
IL	October 1, 2017
IN	October 1, 2017
KS	October 1, 2017
KY	October 1, 2017
LA	October 1, 2017
MA	October 1, 2017
MD	October 1, 2017
ME	October 1, 2017
MI	October 1, 2017
MN	October 1, 2017
MO	October 1, 2017
MS	October 1, 2017
MT	October 1, 2017
NC	October 1, 2017
ND	October 1, 2017
NE	October 1, 2017
NH	October 1, 2017
NJ	October 1, 2017
NM	October 1, 2017
NV	October 1, 2017
OH	October 1, 2017
OK	October 1, 2017
OR	October 1, 2017
PA	October 1, 2017
RI	October 1, 2017
SC	October 1, 2017
SD	October 1, 2017
TN	October 1, 2017
TX	October 1, 2017
UT	October 1, 2017
VA	October 1, 2017
VT	October 1, 2017
WA	October 1, 2017
WI	October 1, 2017
WV	October 1, 2017
WY	October 1, 2017

- ▶ Color rotation
 - Orange, Green, Blue, Yellow
- ▶ Color rotation for 2019-2020 is
 - Yellow (students)
 - Purple (parents)

IRS Data Retrieval Tool

- ▶ Students completing a 2019–20 FOTW will be able to utilize IRS Data Retrieval Tool as of October 1st
- ▶ Data available in English and Spanish

IRS Data Retrieval Tool

- FOTW includes logic/questions to determine if applicant is eligible to use the IRS Data Retrieval Tool
- Applicant's response will take him or her to the IRS system or provide a message that the applicant should use own financial figures to complete FOTW
- "Unmarried and both parents living together" not eligible to use the IRS Data Retrieval
- Same gender married couples using "married filing jointly" status can use IRS Data Retrieval

Challenges with IRS Data Retrieval

- ▶ Recently filed tax returns
- ▶ Tax returns not yet filed
- ▶ Mismatched identifying information
- ▶ Mismatched marital status
- ▶ Rollovers
- ▶ Foreign income tax returns
- ▶ Paper FAFSAs



IRS 'Get Transcript Online'

- ▶ The IRS will no longer handle requests for transcripts at its Taxpayers Assistance Centers or by phone, except for the IRS automated phone tool at 1-800-908-9946.
- ▶ Tax filers who are unable to use the 'Get Transcript Online' tool will still be able to submit a transcript request online by using the online 'Get Transcript by Mail' or by submitting a paper Form 4506 or 4506-T.

Trending in Washington

- ▶ Lots of activity, and nothing moving forward.
- ▶ Reauthorization of HEA – 2015
- ▶ What they're talking about:
 - One Grant / One Loan
 - Year Round Pell (yes, again!)
 - Early Notification of Potential Pell Grant Eligibility

Trending in Washington

- ▶ What they're talking about:
 - Consolidation of Repayment Plans into a single Income Base Repayment Plan.
 - Elimination of Loan Origination Fees
 - Provision of Funds for DREAM Eligible Students
 - Required Consumer Testing of Consumer Information Products

Federal Student Aid for Counselors

- ▶ <http://www.fsa4counselors.ed.gov>
- ▶ <http://www.fafsa4caster.ed.gov/>
 - This link is no longer valid - fafsa4caster may be accessed from the fafsa.gov web site
- ▶ <http://fafsademotest.ed.gov/>

Questions ??????????????

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