

FAFSA APPLICATION PROCESS

Ashley Munro
PacFAA 2017 Conference

- ▶ The FAFSA
- ▶ FSA ID
- ▶ Application Questions
- ▶ Processing
- ▶ Changing Data

AGENDA

- ▶ Free Application for Federal Student Aid
- ▶ Determines eligibility for federal financial aid
- ▶ Computes the Expected Family Contribution (EFC)
- ▶ Bases financial capacity on 2 years prior
- ▶ Available October 1

THE FAFSA

THE FAFSA

How to Apply

FAFSA SATSA

FAFSA

FAFSA

FEDERAL STUDENT AID ID

- ▶ Apply at fsaid.ed.gov
- ▶ Access to borrow-based websites
- ▶ Used to electronically sign FAFSA

GET AN FSA ID!

APPLICATION QUESTIONS

- ▶ Section 1: Student Information
- ▶ Section 2: Dependency Status
- ▶ Section 3: Parental Information
- ▶ Section 4: Additional Student Information

SECTION 1 - STUDENT INFORMATION

After you are online, you can add up to four colleges on your FAFSA. The college will receive the information from your processed FAFSA.

Student's Last Name: _____ First Name: _____ Social Security Number: _____

Student Citizenship Status (check one of the following):
 U.S. citizen (U.S. individual) Naturalized citizen (eligible conditions)
 High school senior who may become a citizen in the fall of the next year
 Non-citizen permanent resident with a conditional permanent resident (CPR) card
 Permanent resident alien (eligible conditions)
 Temporary lawful permanent resident (eligible conditions)
 Holder of a valid or expiring eligibility visa from the Department of Health and Human Services (eligible conditions)
 Holder of a valid or expiring temporary lawful permanent resident (eligible conditions)

Your Allen Registration Number: [A] _____

Student Marital Status (check one of the following):
 Single Married or separated Divorced or widowed
 You will be asked to provide information about your spouse if you are married or separated.

Selective Service Registration
 Check one of the following:
 I am not required to register
 I am currently registered
 I am exempt from registration
 I am a member of a religious organization that opposes military service
 I am a member of a religious organization that opposes military service and I am a member of a religious organization that opposes military service

What is the highest school parent 1 completed?
 Middle school
 High school
 Some college
 Bachelor's degree
 Master's or doctorate
 Other

What is the highest school parent 2 completed?
 Middle school
 High school
 Some college
 Bachelor's degree
 Master's or doctorate
 Other

SECTION 1: STUDENT INFORMATION

SECTION 2 - STUDENT DEPENDENCY STATUS

If you can check ANY of the following boxes, you will not have to provide parental information. Skip to page 4.
 If you check NONE of the following boxes, you will be asked to provide parental information. Go to the next page.

<input type="checkbox"/> I was born before January 1, 1993	<input type="checkbox"/> I am married	<input type="checkbox"/> I will be working on a master's or doctorate program (e.g., MA, MBA, MEd, EdD, PhD, EdS, graduate certificate)
<input type="checkbox"/> I am serving on active duty in the U.S. Armed Forces	<input type="checkbox"/> I am a veteran of the U.S. Armed Forces	<input type="checkbox"/> I now have or will have children for whom I will provide more than half of their support between July 1, 2016 and June 30, 2017
<input type="checkbox"/> Since I turned age 13, both of my parents were deceased	<input type="checkbox"/> I was in foster care since turning age 13	<input type="checkbox"/> I have dependents (other than children or my spouse) who live with me and I provide more than half of their support
<input type="checkbox"/> I was a dependent or ward of the court since turning age 13	<input type="checkbox"/> I am currently or I was an emancipated minor	<input type="checkbox"/> I am currently or I was in legal guardianship
		<input type="checkbox"/> I am homeless or I am at risk of being homeless

SECTION 2: DEPENDENCY STATUS

SECTION 3 - PARENTAL INFORMATION

Parent 1 Information
 Name: _____
 Social Security Number: _____
 Date of Birth: _____
 Relationship to Student: _____

Parent 2 Information
 Name: _____
 Social Security Number: _____
 Date of Birth: _____
 Relationship to Student: _____

Parental Information (Check one of the following):
 I am currently or I was a dependent or ward of the court since turning age 13
 I am currently or I was an emancipated minor
 I am currently or I was in legal guardianship
 I am homeless or I am at risk of being homeless

SECTION 3: PARENTAL INFORMATION

WHO IS A PARENT?

```

    graph TD
      A[© 2016 NASFAA] --> B{Does the applicant have more than one living legal parent?}
      B -- Yes --> C{Are the applicant's legal parents married to each other?}
      B -- No --> D{Is the applicant's legal parent married?}
      C -- Yes --> E[Report data for both legal parents on PART 1 and PART 2.]
      C -- No --> F{Can the applicant's legal parents file separately?}
      D -- Yes --> F
      D -- No --> G{Report only data for the living legal parent as PART 1. There is no PART 2.}
      F -- Yes --> E
      F -- No --> H{Did the applicant file with one legal parent more than the other during the 12 months prior to FAFSA completion?}
      H -- Yes --> I[Report data for the legal parent the applicant lived with the most in PART 1. If that parent has remarried, also report data for the remarried as PART 2.]
      H -- No --> J[Report data for the legal parent who provided the most financial support for the applicant during the 12 months prior to FAFSA completion as PART 1. If that parent has remarried, also report data for the remarried as PART 2.]
  
```

SECTION 4: ADDITIONAL STUDENT INFORMATION

My Tax Information	FAFSA Question Numbers
File Type	DEPT
Support	Independent Status
Social Security Number	
Filing Status	Single Question 34 on this FAFSA
Type of Tax Return Filed	1040-EZ Question 23 on this FAFSA
Adjusted Gross Income	\$9,250 Question 38 on this FAFSA
Income Earned From Jobs	\$26,500 Question 36 on this FAFSA
Income Tax	\$2,000 Question 37 on this FAFSA
IRS Compliance	4 Question 39 on this FAFSA

DISLOCATED WORKER

- ▶ Receiving unemployment due to lay-off
- ▶ Receive notice of lay-off
- ▶ Was self-employed but now unemployed due to natural disaster or economic conditions
- ▶ Is a displaced homemaker

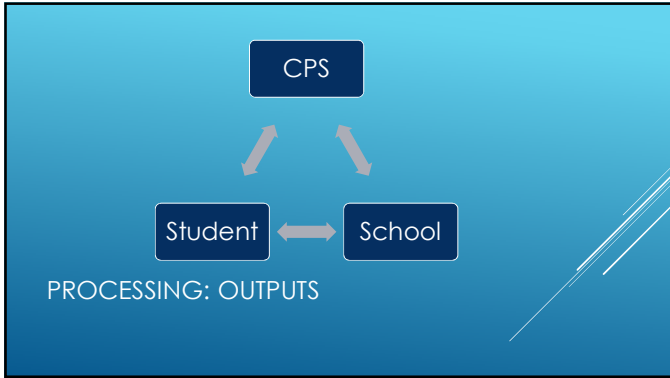
SIGN & SUBMIT

PROCESSING: DATABASE MATCHES

PROCESSING: EFC

"Federal Calculations strive to provide consistent and equitable evaluations of the family's circumstances"

"Students and Parents have the responsibility to pay for higher education expenses to the extent they are able."



- ▶ Corrections
 - ▶ Updates
 - ▶ Adjustments
- CHANGING DATA

